

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 01, 2021

REGISTRATION NO: 27606
BONDS ISSUED BY: Mehlville R-9 School District
AMOUNT OF ISSUE: \$35,000,000.00 (Series 2021) COUNTY: St. Louis

DATE OF ISSUE: June 03, 2021 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, expanding, improving, furnishing and equipping school sites, buildings and related facilities, including roof, HVAC, security and parking improvements recommended by the Facilities Steering Committee of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity
3.00000%	\$1,450,000.00	03/01/2023
3.00000%	\$1,500,000.00	03/01/2024
3.00000%	\$1,525,000.00	03/01/2025
3.00000%	\$1,550,000.00	03/01/2026
3.00000%	\$1,600,000.00	03/01/2027
3.00000%	\$1,625,000.00	03/01/2028
3.00000%	\$1,650,000.00	03/01/2029
3.00000%	\$1,700,000.00	03/01/2030
3.00000%	\$1,750,000.00	03/01/2031
3.00000%	\$1,800,000.00	03/01/2032
3.00000%	\$1,850,000.00	03/01/2033
3.00000%	\$1,900,000.00	03/01/2034
3.00000%	\$1,975,000.00	03/01/2035
3.00000%	\$2,025,000.00	03/01/2036
	\$2,100,000.00	03/01/2037 *
	\$2,150,000.00	03/01/2038 *
	\$2,200,000.00	03/01/2039 *
	\$2,275,000.00	03/01/2040 *
	\$2,375,000.00	03/01/2041 *
3.00000%	\$11,100,000.00	03/01/2041

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2027 and thereafter may be called for redemption and payment prior to maturity on March 1, 2026 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$37,463,737.00
INTEREST RATE: 2.28434%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$2,056,835,540.00

INDEBTEDNESS:	(Including this issue) \$35,000,000.00
NOTICE OF ELECTION:	Published in The Countian, St. Louis County newspaper on March 24 and 31, 2021.
DATE OF ELECTION:	April 06, 2021
ELECTION RESULTS:	Yes - 8,945 No - 2,220
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable